

Invitation to the Participants of the RES sector

Non-binding appeal to the market participants operating in the sector of renewable energy sources (RES) regarding the intentions to purchase the objects being managed and developed by them.

“Ignitis Group” – an international energy company and one of the largest energy groups in the Baltic region.

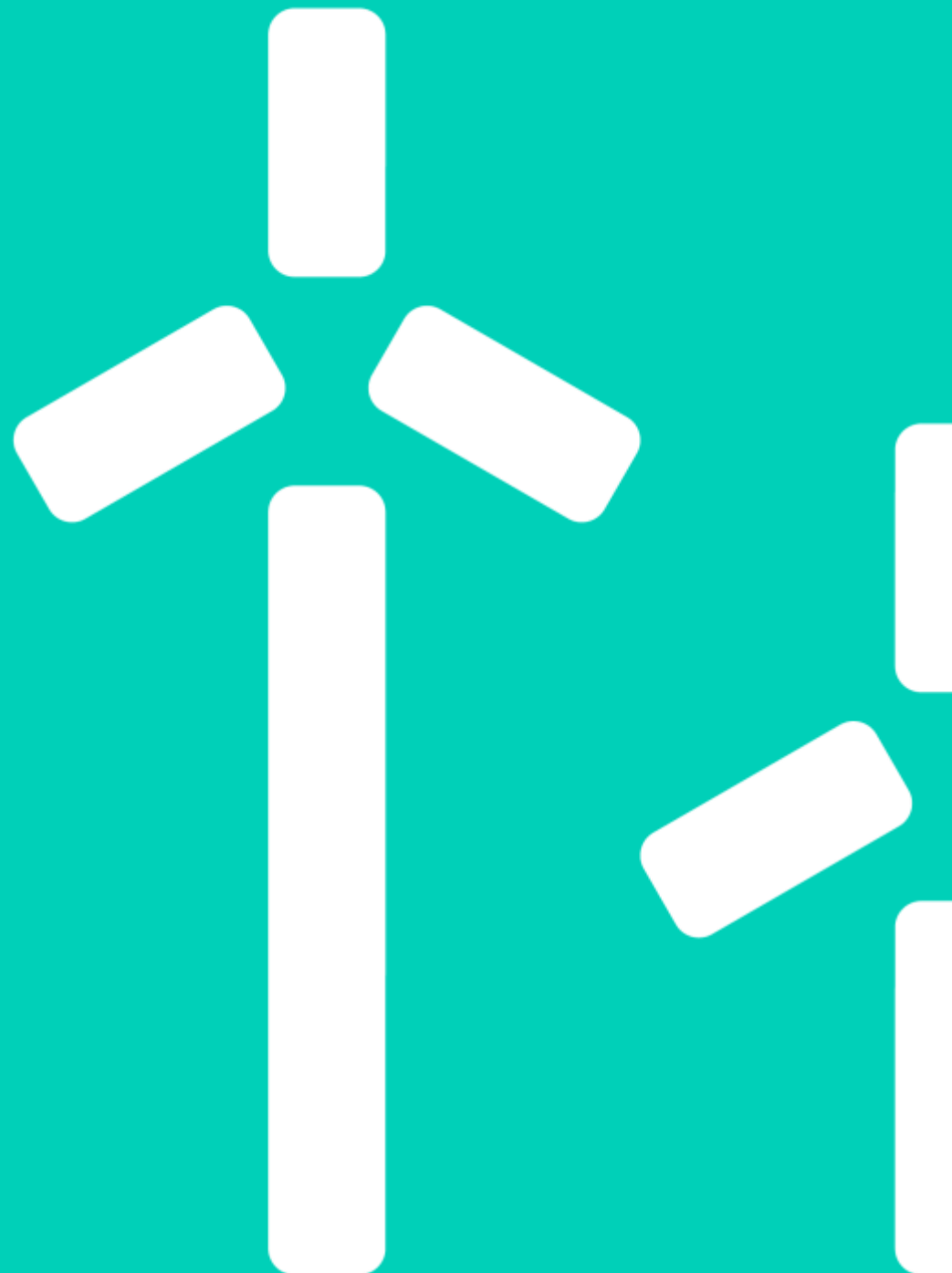
- In our corporate strategy 2030, the **priority is given to sustainable international development while developing green generation.**
- In 2030, “Ignitis Group” will run a total of **3,000 MW** power of green generation plants in the whole European Union, the larger part of capacity coming from wind power plants, and the remaining obtained from sun, biofuel and waste-to-energy power plants.
- We plan to invest around **EUR 2.7 billion** in this field until 2030 and are open to different kinds of cooperation models and opportunities as well.



Invitation to the market participants

We are **expanding “Ignitis Group’s”** portfolio of green generation through acquisitions of RES power plants and / or projects being developed.

We **invite RES market participants** (operators of such power plants or projects, irrespective of their legal form) to express their interest and intentions to sell the management rights to the above-mentioned objects to “Ignitis Group”.



The major requirements with respect to acquisition of the projects that are Operating and/or are being Developed:

1. **Subject of acquisition – what we want to acquire:** (i) Operating and/or being Developed wind, sun power plants or the parks thereof, and qualifying holdings or (ii) rights in rem with respect to power units that use biofuel, biogas or other renewable energy sources;
2. **Geography:** EEA (with the focus on the Baltics, Poland, Scandinavian countries);
3. **Desirable minimum capacity** of the Operating and / or being Developed project in Lithuania should be at least 6 MW, and 20 MW in other countries.



Replying in a free form to the Invitation, market participants operating in the sector of renewable energy, are required to provide the following information*:

1. **Installed and / or planned capacity** (MW) of the Operating and/or being Developed project with respect to which the Participant provides response to the Invitation;
2. **Share of stock** you are willing to sell in respect of the managed Operating and/or being Developed project(s), if willingness to sell shares was expressed while responding to the Invitation;
3. **Number of power plants** in the Operating and/or being Developed project(s) you are willing to sell, if willingness to sell the rights in rem was expressed while responding to the Invitation.
4. **Location** of the Operating and/or being Developed project(s).
5. Information identifying the **technical characteristics and outputs** of the Operating and/or being Developed project(s) (number of power plants, name of the manufacturer, characteristics of the turbine, actual and/or anticipated outputs, and other information considered relevant by the Participant); start of the actual and/or anticipated activity of the Operating and/or being Developed project(s);
6. **Other information** considered relevant by the Participant.

* The scope and the type of the above requested information is considered to be a minimum requirement.



Those interested in the invitation are invited to express their interest and willingness to sell the managed wind farms and solar power plants or power plants that use biofuel, biogas, and other renewable energy sources.

Contacts

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Confidentiality

“Ignitis Group” undertakes to keep the information presented by the Participants confidential (including the very fact of expressing the intentions), and not to disclose it to other entities operating in the respective markets.

ATTENTION! This is a non-binding appeal to all the entities (irrespective of their legal form) to express their interest to sell the managed Operating and/or being Developed project(s). This appeal does not constitute a public offer, and neither of the provisions in the Invitation shall be interpreted as establishing binding relationships in respect to acquisitions between the Company and any of the Participants that expressed interest in selling the managed Operating and/or being Developed project(s), or imposing an obligation to make any transaction in the future.

Thank you for
your interest!

