

2022 H2

Semi Annual Report, 2022 H2

Smart Energy Fund powered by Ignitis Group

Managed by Contrarian Ventures

2022 H2 PORTFOLIO OVERVIEW

CURRENT FUND PORTFOLIO SNAPSHOT

A summary of our current aggregate portfolio for Smart Energy Fund powered by Ignitis Group managed by Contrarian Ventures

Portfolio to date⁽¹⁾

€10.7m

Capital Deployed

8

Number of Countries

18

Number of Companies

90

Co-Investor Funds

Net Asset Value

€44.2m

2022 H2 Portfolio Changes

€0.2m

Capital Invested

1

Number of Countries

1

Follow-On Investments

15

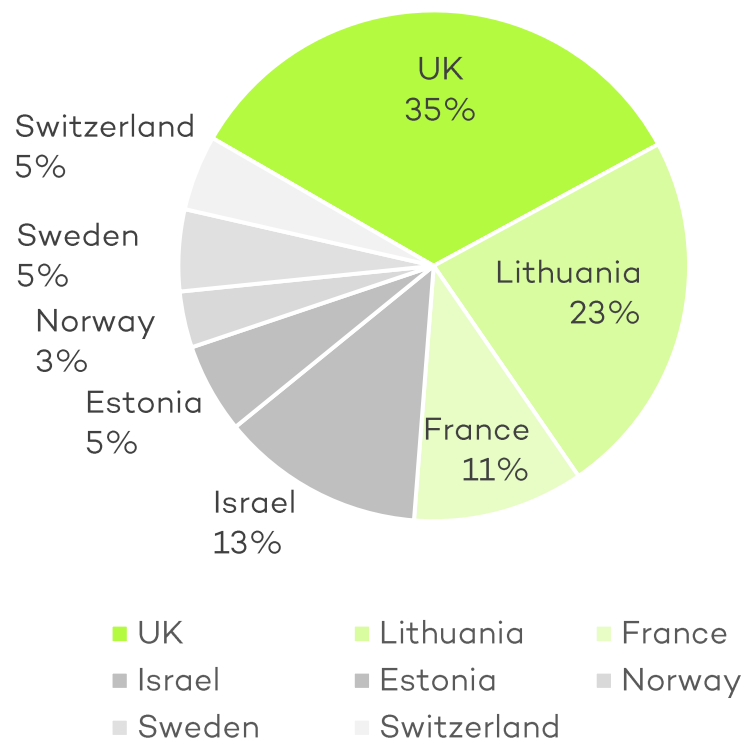
Co-Investor Funds

(1) As of 31st of December 2022

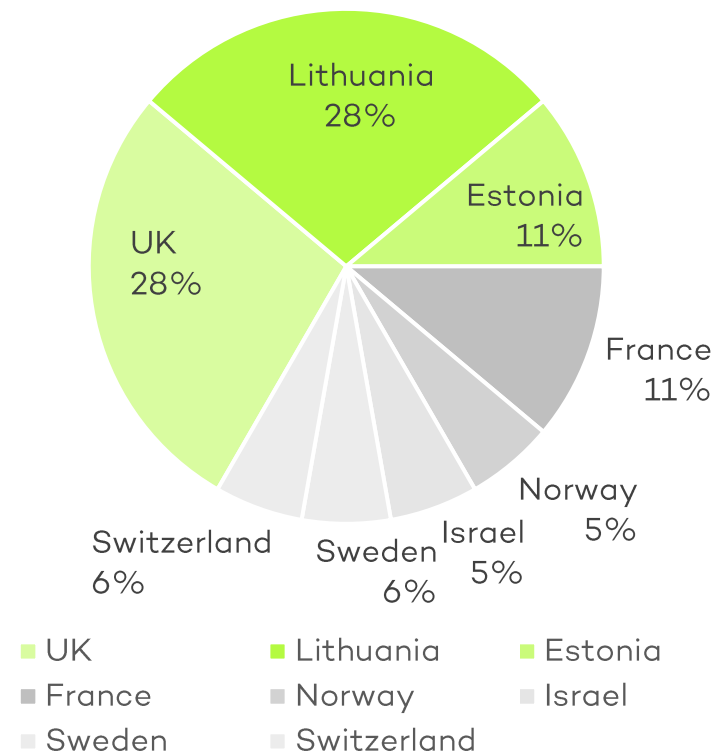
PORTFOLIO GEOGRAPHY

Geographical breakdown of current portfolio by countries

Portfolio Breakdown % by EUR Invested

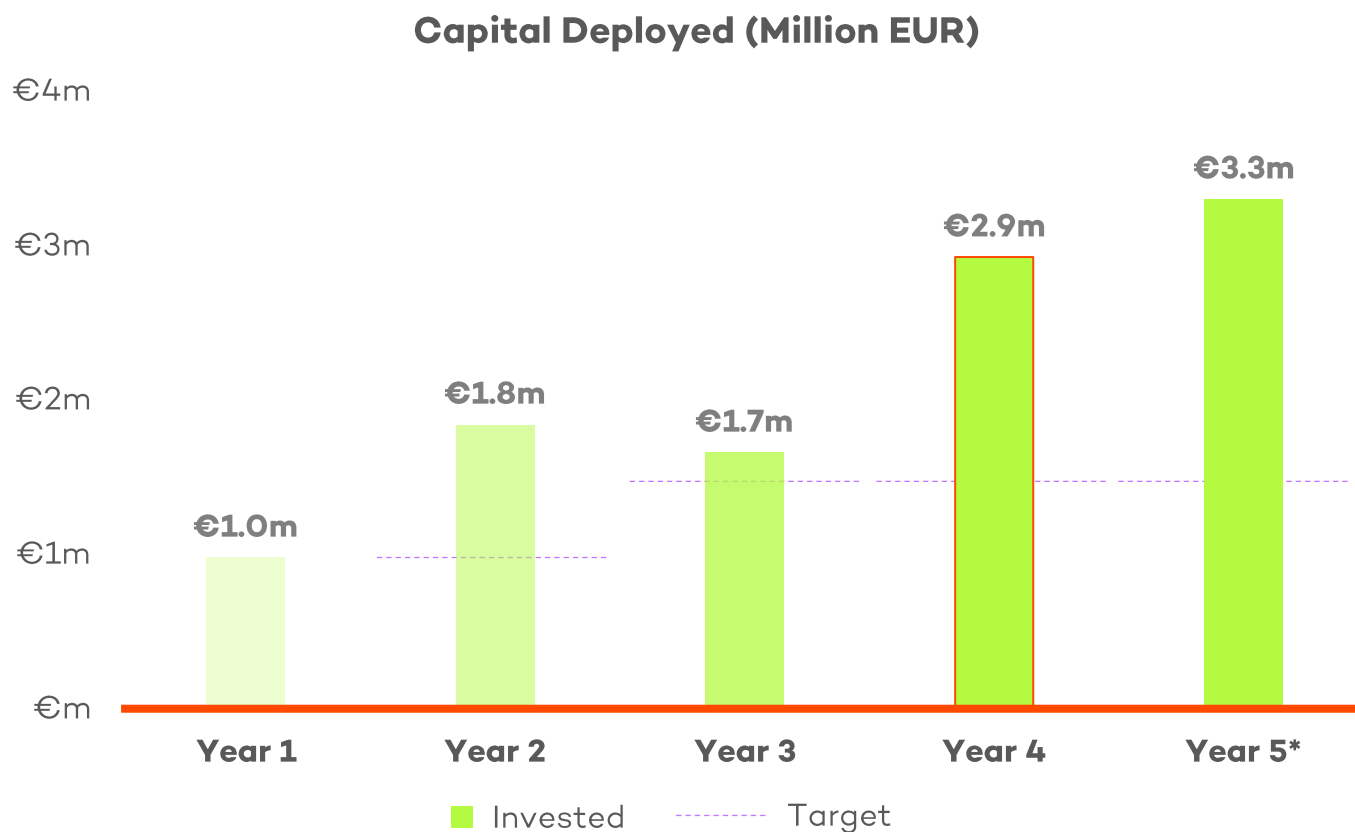


Portfolio Breakdown % by #



FUND YEARLY KPIS

Capital deployed expected to be at €1.5m / year



€3.3m invested during year 5

1	urbio
2	zoomo
3	VIANOVA
4	Inbalance grid
5	H ₂ PRO
6	BeZero
7	SATELLITEVLI
8	Stealth Company

Note: As of 31st December, 2022.

* Year August to August.

CURRENT PORTFOLIO SNAPSHOT



Helping affordable housing providers fight fuel poverty



Next generation fixed-wing platform



Balancing the electric grid using existing energy



Automating solar design and engineering



Single platform connecting standalone charging stations and networks



AI automating infrastructure inspection



Autonomous airborne infrastructure data collection



Making people and companies climate positive



Making sustainable mobility solutions to gig workers



Monitoring and control solutions for minigrids



Green, carbon-free hydrogen production technology



Electric vehicle infrastructure in the most sustainable way



Building software to better engage utility clients



Regulating public mobility by digitizing traffic management and control



Generative design software reshaping energy system in urban environments



Intelligence platform for the Voluntary Carbon Offset Market




Ultimate earth's thermometer in space

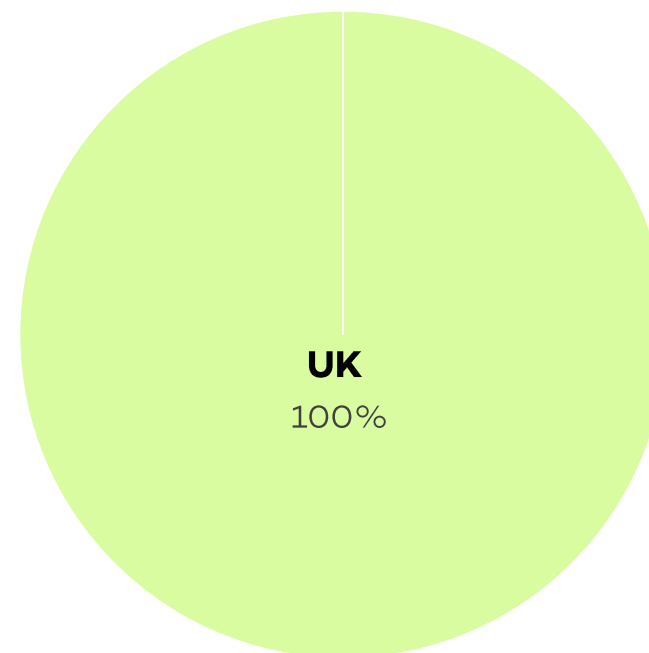
INVESTMENTS OVER PERIOD

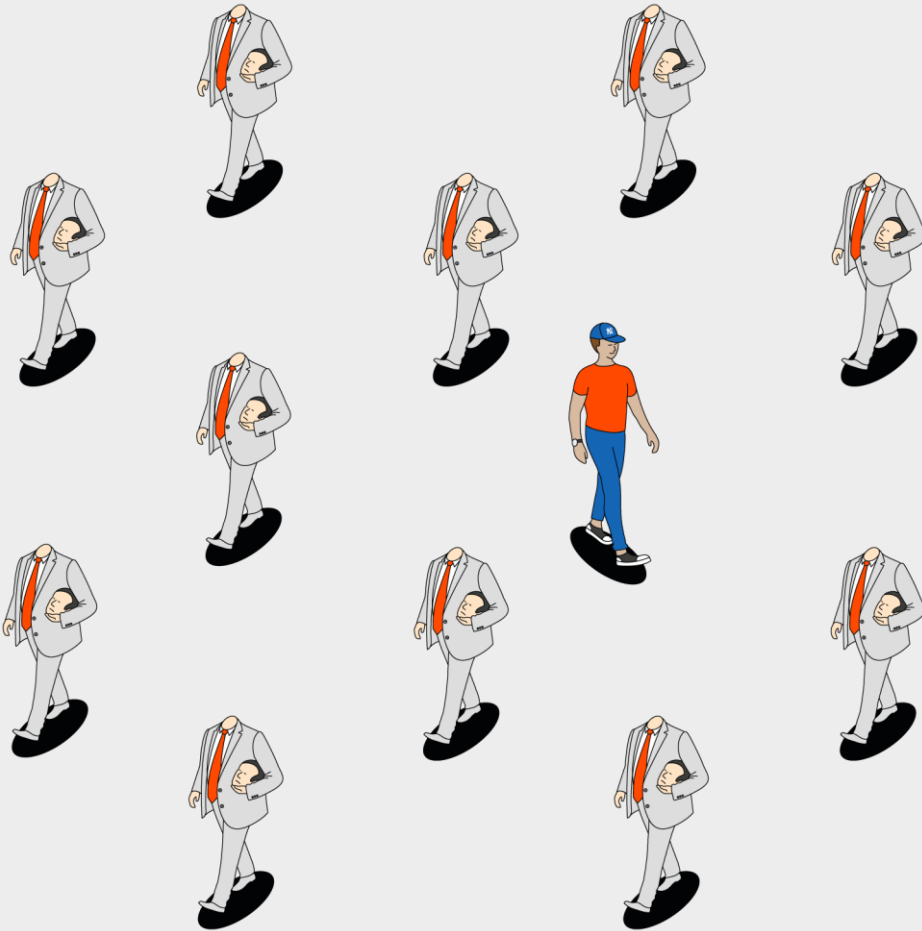
INVESTMENTS FINALISED IN 2022 H2

Throughout the 2022 H2, Contrarian Ventures made 1 follow-on investment

2022 H2 Investments Breakdown by Geography

1 Follow-On Investment		Investment Size
	BeZero	€200k
2022 H2 Total Contrarian Ventures Funding Size:		€200k





Thank You

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