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Announcement of Publication of Registration Document

4th September 2020

AB Ignitis Grupė (hereinafter – "Ignitis Grupė" or the "Company") identification code 301844044, registered office placed at Žvejų str. 14, Vilnius, Republic of Lithuania. The total nominal value of issued bonds 900 000 000 EUR; ISIN codes XS1646530565; XS1853999313; XS2177349912.

Further to the announcement by the Company earlier today relating to its expected intention to float (the "EITF"), the Company confirms that its Registration Document has been approved by the Bank of Lithuania.

The Registration Document has been submitted to the public information system "GlobeNewswire" and will be available at <https://nasdaqbaltic.com/> and https://csf.omxgroup.com/cns-web/oam/Search.action?request_locale=lt. A copy is also available online at <https://www.ignitisgrupe.lt/en/investors>, subject to certain access restrictions.

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announcement relates may expose an investor to a significant risk of losing all of the amount invested. The value of shares can go down as well as up. Potential investors should consult a potential investor as to the suitability of a possible offer for the person concerned.

The contents of the Company's and the Group's website, including the websites of the Group's business units, are not incorporated by reference into, and do not form part of, this announcement.